# Capitalogix®

#### **Getting To Next**

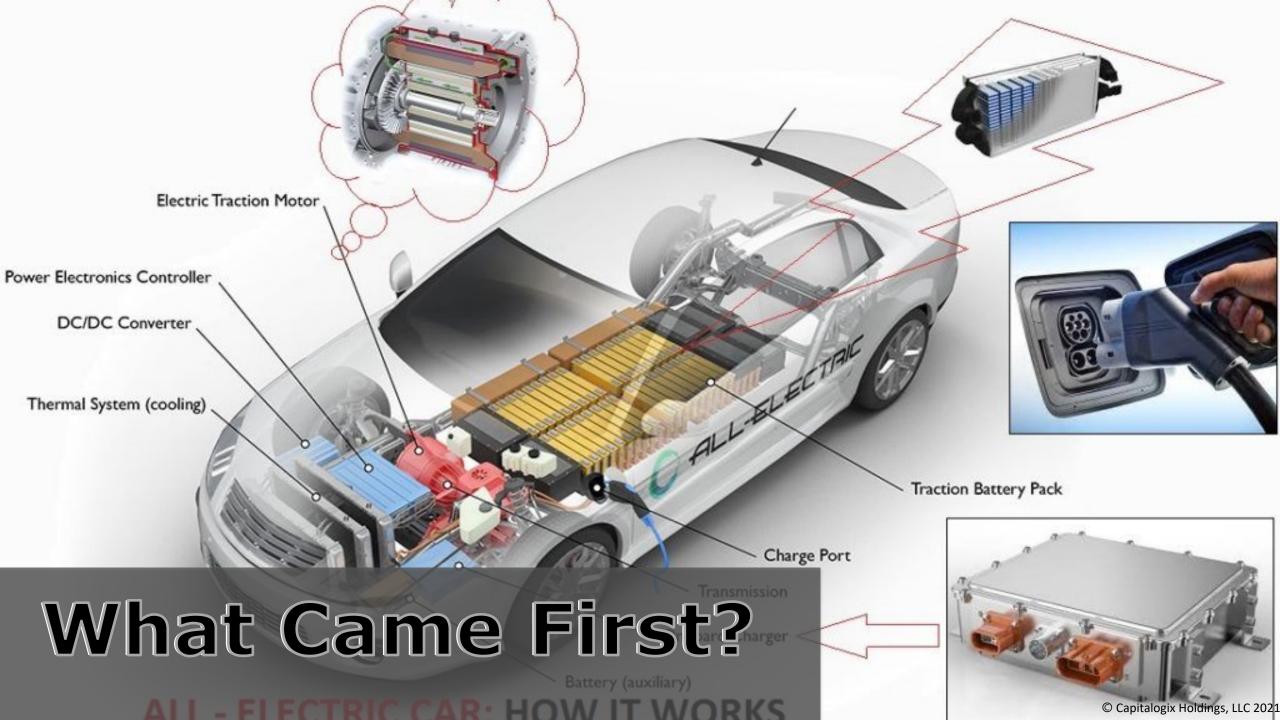
**Howard Getson** 

Lat lest the rest

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### "The Best Way **To Predict The Future Is To** Create It" -**Abraham Lincoln**

### Do You Have A Tesla?



| T<br>T = SL A     | New Capability   |
|-------------------|--|
| Key Capabilities: | <ul> <li>Electronic<br/>engine</li> </ul>                              |
| Constraints:      | <ul> <li>Sufficient<br/>Battery Power</li> <li>Clean Energy</li> </ul> |
|                   | – Safety   |

#### What is a Capability?

# Something you do uniquely well that creates value.

| T<br>T = S L A    | New Capability   | Prototype   |
|-------------------|--|---|
| Key Capabilities: | <ul> <li>Electronic<br/>engine</li> </ul>  | <ul> <li>Mass Producible<br/>Electric Car</li> <li>Add "Cool"<br/>Features</li> </ul> |
| Constraints:      | <ul> <li>Sufficient<br/>Battery Power</li> <li>Clean Energy</li> <li>Safety</li> </ul> | <ul> <li>Drivable<br/>Distance</li> <li>Be Worth the<br/>Hassle</li> </ul>            |

| TISLA |                   | New Capability   | Prototype   | Product   |
|-------|-------------------|--|---|---|
|       | Key Capabilities: | <ul> <li>Electronic<br/>engine</li> </ul>  | <ul> <li>Mass Producible<br/>Electric Car</li> <li>Add "Cool"<br/>Features</li> </ul> | <ul> <li>Affordable Mass<br/>Market Electric<br/>Vehicles</li> <li>Auto Updates</li> </ul>                              |
|       | Constraints:      | <ul> <li>Sufficient<br/>Battery Power</li> <li>Clean Energy</li> <li>Safety</li> </ul> | <ul> <li>Drivable<br/>Distance</li> <li>Be Worth the<br/>Hassle</li> </ul>            | <ul> <li>Charging<br/>stations</li> <li>Distribution<br/>(direct to<br/>consumer,<br/>dealerships,<br/>etc.)</li> </ul> |

| T = 5 L A           | New Capability   | Prototype   | Product   | Platform  |
|---------------------|--|---|---|---|
| Key Capabilities:   | <ul> <li>Electronic<br/>engine</li> </ul>  | <ul> <li>Mass Producible<br/>Electric Car</li> <li>Add "Cool"<br/>Features</li> </ul> | <ul> <li>Affordable Mass<br/>Market Electric<br/>Vehicles</li> <li>Auto Updates</li> </ul>                              | <ul> <li>A New Empire</li> <li>Energy Biz</li> <li>Self-Driving</li> <li>Capabilities</li> <li>U.S. Electric car</li> <li>Infrastructure</li> </ul> |
| <b>Constraints:</b> | <ul> <li>Sufficient<br/>Battery Power</li> <li>Clean Energy</li> <li>Safety</li> </ul> | <ul> <li>Drivable<br/>Distance</li> <li>Be Worth the<br/>Hassle</li> </ul>            | <ul> <li>Charging<br/>stations</li> <li>Distribution<br/>(direct to<br/>consumer,<br/>dealerships,<br/>etc.)</li> </ul> | <ul> <li>Mass Adoption</li> <li>Competition</li> <li>Legislation, and</li> <li>Cooperation</li> </ul>   |

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"Be So Good **That It Requires A New Name To Describe What** You Do"



| SPACEX              | New Capability   |
|---------------------|--|
| Key Capabilities:   | <ul> <li>Privatized<br/>Spaceships</li> <li>Vertical Take-Off<br/>and Landing</li> </ul> |
| <b>Constraints:</b> | <ul> <li>Funding</li> <li>No New Tech</li> <li>Reducing cost/lb of Cargo</li> </ul>      |

| SPACEX              | New Capability   | Prototype  |
|---------------------|--|--|
| Key Capabilities:   | <ul> <li>Privatized<br/>Spaceships</li> <li>Vertical Take-Off<br/>and Landing</li> </ul> | <ul> <li>Get to Space</li> <li>Accomplish</li> <li>Missions</li> <li>Privatized</li> <li>Launch</li> <li>Capabilities</li> </ul> |
| <b>Constraints:</b> | <ul> <li>Funding</li> <li>No New Tech</li> <li>Reducing cost/lb of Cargo</li> </ul>      | <ul> <li>Make</li> <li>Components Re-<br/>Usable</li> <li>Human Safety</li> <li>Avoid Over-<br/>Engineering</li> </ul>           |

| SPACEX              | New Capability   | Prototype  | Product   |
|---------------------|--|--|---|
| Key Capabilities:   | <ul> <li>Privatized<br/>Spaceships</li> <li>Vertical Take-Off<br/>and Landing</li> </ul> | <ul> <li>Get to Space</li> <li>Accomplish</li> <li>Missions</li> <li>Privatized</li> <li>Launch</li> <li>Capabilities</li> </ul> | <ul> <li>Privatized Space<br/>Transportation</li> <li>Shoot for Mars</li> </ul>   |
| <b>Constraints:</b> | <ul> <li>Funding</li> <li>No New Tech</li> <li>Reducing cost/lb of Cargo</li> </ul>      | <ul> <li>Make</li> <li>Components Re-<br/>Usable</li> <li>Human Safety</li> <li>Avoid Over-<br/>Engineering</li> </ul>           | <ul> <li>Quality Control</li> <li>Customer</li> <li>Experience</li> <li>Mass</li> <li>Production:</li> <li>Permits &amp;</li> <li>Shipping</li> </ul> |

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| SPACEX              | New Capability   | Prototype  | Product   | Platform  |
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| <b>Constraints:</b> | <ul> <li>Funding</li> <li>No New Tech</li> <li>Reducing cost/lb of Cargo</li> </ul>      | <ul> <li>Make</li> <li>Components Re-<br/>Usable</li> <li>Human Safety</li> <li>Avoid Over-<br/>Engineering</li> </ul>           | <ul> <li>Quality Control</li> <li>Customer</li> <li>Experience</li> <li>Mass</li> <li>Production:</li> <li>Permits &amp;</li> <li>Shipping</li> </ul> | <ul> <li>Scope &amp; Scale</li> <li>Off-World<br/>Problem Solving</li> <li>Law &amp; Order</li> </ul> |

"People Rarely Try To Accomplish What They Don't Believe Is Possible"



### You Don't Have To Predict The Future



### Better Doesn't Always Win

E SEARCH

CASSETTE INSIDE

- AUTO PLAY ----

REW

44

Betamax

10

STOP

NISTANDBY

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"Fire good. Wheel good. But Og no like fire wheel!"

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# "It's Easy To Understand Once You Know What Happens"



### Stage 1: So What? Who Cares? (New Capability)

- Does it help you do what you already do, better?
- Helps you play the game you're already playing
- Key metrics are typically based on efficiency, effectiveness, and certainty



### Stage 2: What's Next? (Prototype)

- What could you do, or should you do?
- Typically requires stopping some things to make room for others
- Still playing the same game, but with more capabilities and better results



#### Stage 3: Re-invention (Product)

- What can you release as a product/service/offering that is strategic & unique?
- Has to be good enough for people you don't know to achieve desired outcome
- Playing a new game requires new metrics



### Stage 4: Transformation

#### (Platform)

- What core capabilities create a platform for others to build upon?
- Attracts new audiences to use your products in unanticipated ways
- Changes the game or the playing field for other people

#### Technology Adoption Model For Entrepreneurs

Emerging technologies are a great opportunity

But many people make the mistake of jumping straight to changing their whole business to capitalize on the hype. That's a recipe for being a flash in the pan.

A systematic approach is necessary to translate this opportunity into long-term growth and a sustainable competitive advantage









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#### **Stage 4: Transformation**

- What core capabilities create a platform for others to build upon?
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- Changes the game or the playing field for other people

| C | Capitalogix <sup>®</sup> | New Capability   |  |
|---|--------------------------|--|--|
|   | Key Capabilities:        | - Algorithmic<br>Trading Systems   |  |
|   | Constraints:             | <ul> <li>Predicting<br/>Random</li> <li>Computing<br/>Power</li> <li>Clean Data</li> </ul> |  |

| Capitalogix |                   | New Capability   | Prototype   |
|-------------|-------------------|--|---|
|             | Key Capabilities: | - Algorithmic<br>Trading Systems   | <ul> <li>Algo Trading at<br/>Scale</li> <li>Lots of Data</li> <li>Proprietary<br/>Metrics &amp;<br/>Analytics</li> </ul>      |
|             | Constraints:      | <ul> <li>Predicting<br/>Random</li> <li>Computing<br/>Power</li> <li>Clean Data</li> </ul> | <ul> <li>Tradeworthy         <ul> <li>Risk</li> <li>Management</li> <li>Trading Costs</li> <li>Funding</li> </ul> </li> </ul> |

| <b>Capitalogix</b> <sup>®</sup> |                   | New Capability   | Prototype   | Product   |
|---------------------------------|-------------------|--|---|---|
|                                 | Key Capabilities: | - Algorithmic<br>Trading Systems   | <ul> <li>Algo Trading at<br/>Scale</li> <li>Lots of Data</li> <li>Proprietary<br/>Metrics &amp;<br/>Analytics</li> </ul>      | <ul> <li>Fund Run By<br/>Autonomous AI</li> <li>Insight Engine</li> </ul>     |
|                                 | Constraints:      | <ul> <li>Predicting<br/>Random</li> <li>Computing<br/>Power</li> <li>Clean Data</li> </ul> | <ul> <li>Tradeworthy         <ul> <li>Risk</li> <li>Management</li> <li>Trading Costs</li> <li>Funding</li> </ul> </li> </ul> | <ul> <li>Real-Time<br/>Insights</li> <li>Distribution<br/>Partners</li> </ul> |

| <b>Capitalogix</b> <sup>®</sup> |                   | New Capability   | Prototype   | Product   | Platform  |
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|                                 | Key Capabilities: | - Algorithmic<br>Trading Systems   | <ul> <li>Algo Trading at<br/>Scale</li> <li>Lots of Data</li> <li>Proprietary<br/>Metrics &amp;<br/>Analytics</li> </ul>      | <ul> <li>Fund Run By<br/>Autonomous Al</li> <li>Insight Engine</li> </ul>     | <ul> <li>Amplified</li> <li>Intelligence</li> <li>Platform</li> <li>Many Products</li> <li>Many industries</li> <li>JV Biz Model</li> </ul> |
|                                 | Constraints:      | <ul> <li>Predicting<br/>Random</li> <li>Computing<br/>Power</li> <li>Clean Data</li> </ul> | <ul> <li>Tradeworthy         <ul> <li>Risk</li> <li>Management</li> <li>Trading Costs</li> <li>Funding</li> </ul> </li> </ul> | <ul> <li>Real-Time<br/>Insights</li> <li>Distribution<br/>Partners</li> </ul> | <ul> <li>Industry<br/>Partners</li> <li>Opportunity<br/>Filtering</li> </ul>  |

# "Your **Imagination Is** The Ultimate Competitive Advantage"

### 

### Tech Adoption Model

| Name:  | Date:   |   |   |   |
|--|---|---|---|---|
|  | Stage 1   | Stage 2                                 | Stage 3   | Stage 4   |
|  | New Capability<br>Who Cares?                        | What's Next?                            | Reinvention   | Platform<br>Transformation  |
|  | Does it help you do what<br>you already do, better? | What could you do, or<br>should you do? | What can you release as a product/service/offer that is strategic and unique? | What capabilities create<br>a platform for others to<br>build upon? |
| Core<br>Capability:                                      |   |   |   |   |
| Key<br>Indicators:<br>Or Evidence of Success             |   |   |   |   |
| <b>Potential</b><br><b>Roadblocks:</b><br>Or Constraints |   |   |   |   |
| Getting to<br>Next:                                      | 1   | 2                                       | 3   |   |

### You Can Do Anything You Commit To!

# Capitalogix®

#### **Howard Getson**

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